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| | 2016A | 2017A | 2018E | 2019E | 2020E |
|---------------------------------|----------|-----------|-----------|-----------|-----------|
| Revenue RMB | | | | | |
| | 7,000.23 | 10,292.97 | 14,591.16 | 19,668.04 | 25,573.89 |
| million | | | | | |
| YoY(%) | 31.98% | 47.04% | 41.76% | 34.79% | 30.03% |
| EBITDA RMB | | | | | |
| | 1,386.90 | 1,743.23 | 2,387.66 | 3,163.03 | 4,248.63 |
| million | | | | | |
| Net profit (RMB million) | 1,028.71 | 1,238.84 | 1,693.07 | 2,373.48 | 3,239.31 |
| YoY(%) | 40.97% | 20.43% | 36.67% | 40.19% | 36.48% |
| EPS RMB per share | 1.165 | 1.405 | 1.92 | 2.691 | 3.673 |
| P/E x | 18.61 | 31.24 | 19.22 | 13.71 | 10.05 |
| P/B x | 3.47 | 5.17 | 3.82 | 2.99 | 2.3 |
| EV/EBITDA x | 13.41 | 20.41 | 13.09 | 9.74 | 7.28 |